

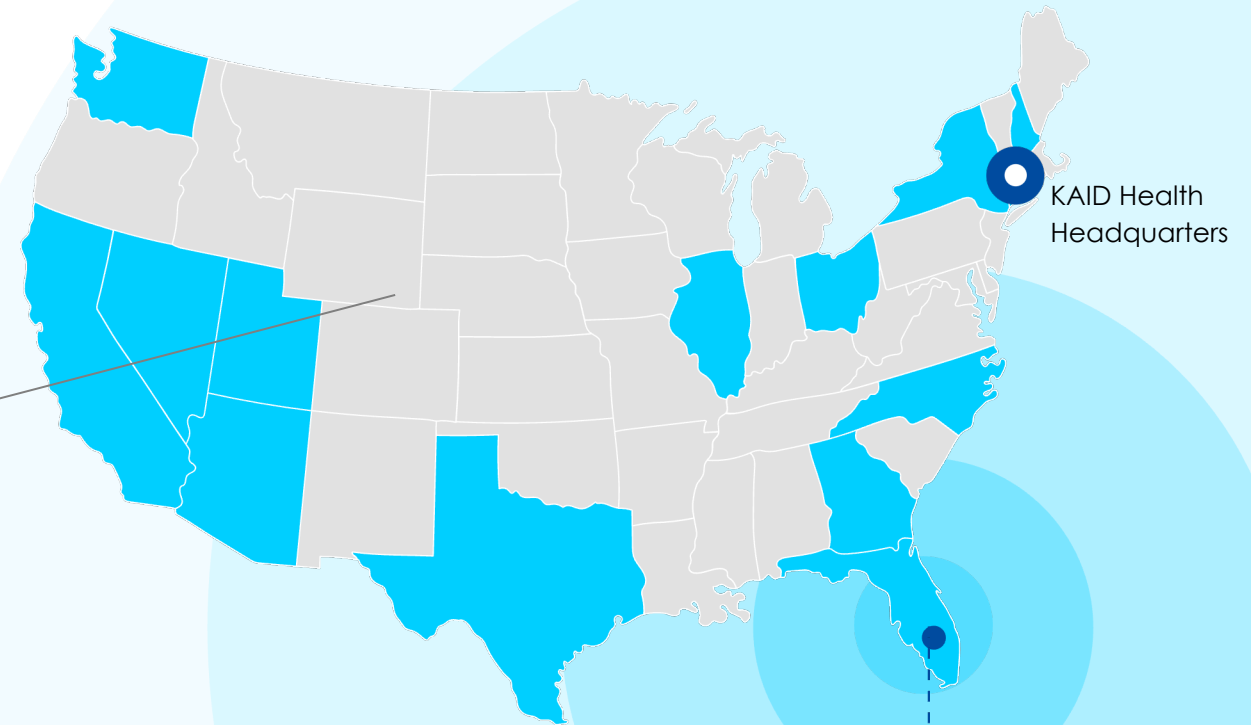
# A little bit of clinical makes the coding go down

How AI Makes Population Health & Revenue Analytics Actionable

# KAID Health

HCIT company focused  
on clinical analytics and  
provider activation

Used by for profit health  
systems, Academic  
Medical Centers, and  
Managed Care Orgs  
**touching 10M+ lives**



“

**“Water, water, everywhere,  
Nor any a drop to drink”**

”

*S. T. Coleridge*





“

**“Data, data everywhere,  
I think I need a drink”**

”

# 80 Megabytes of new data per patient per year



EMR Structured Data



Medical Notes



Claims & Payer Data



Conditions



Medications



Labs & Testing



Procedures



SDoHs



Behavioral  
Health Risks



Knowledge  
Gaps



Treatment Plan



Health  
Behaviors

# ...and just sucks

Preparing and reporting data for these [quality] metrics required an estimated **108,478 person hours**, with an estimated personnel cost of **\$5M**

# Care providers cannot get the patient insights they need...



Buried in the PETABYTES of EMR data



Multiple formats spread over multiple systems



Much of the “good stuff” is in text and images



**Increasing costs**



**Leaking revenues**



**Hurting care**



**Frustrating staff**

“

**“In the land of the blind, the one-eyed man is king...”**

”

*Erasmus of Rotterdam*





“

**“In the land of the blind, the one-eyed man is king... AI opens at least one eye for chart review”**

”

# The promise of AI for chart review...

01

**Consistent**



02

**Accurate**



03

**Unbiased**



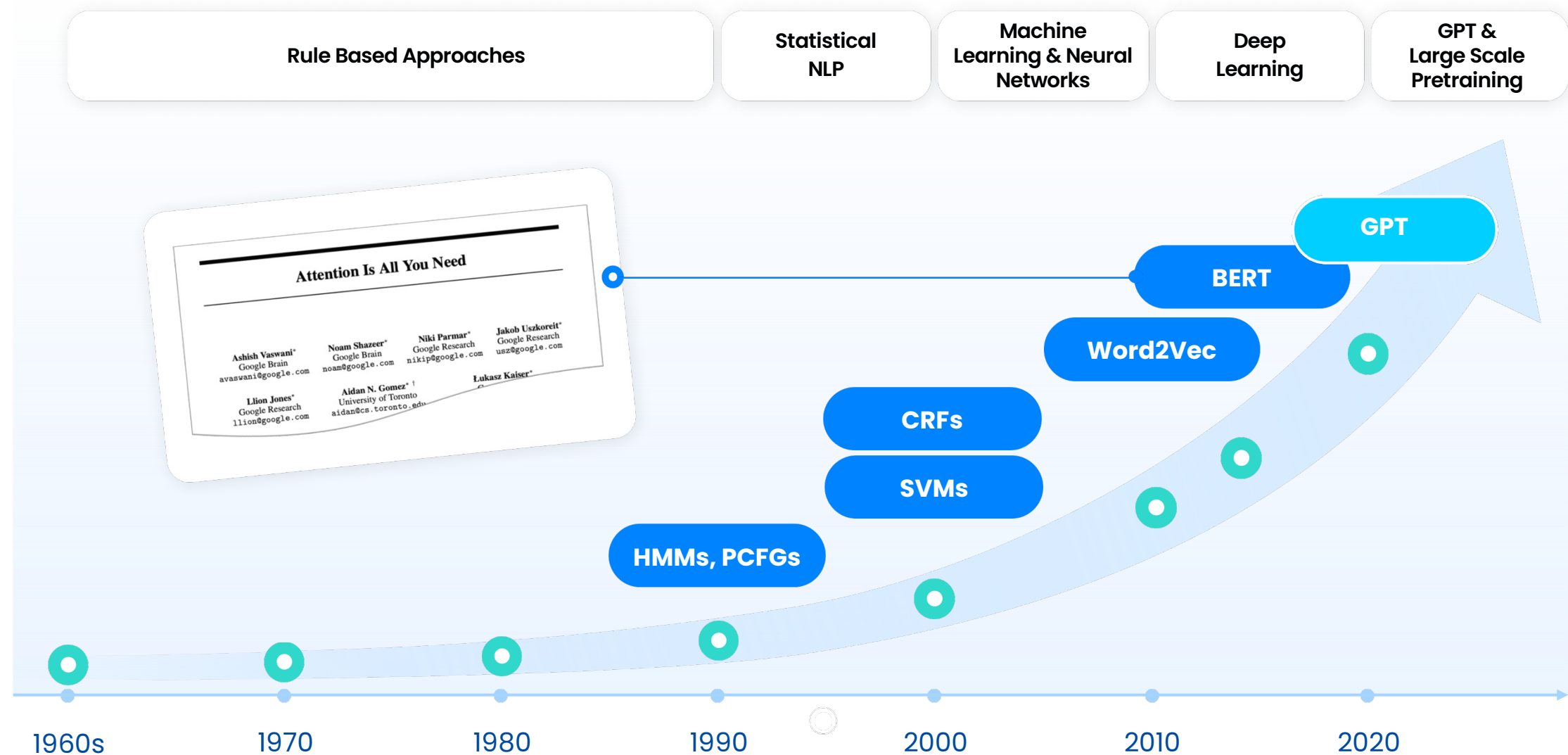
04

**Cheaper**

& thus it can be “always on”



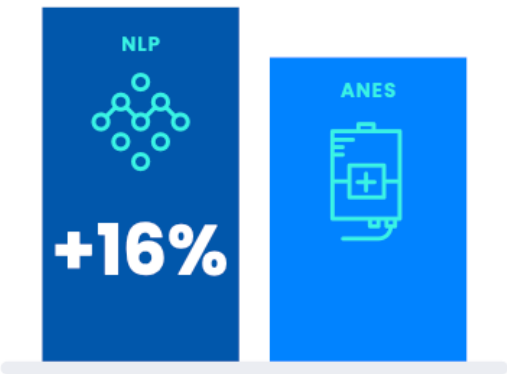
# NLP is not new, but it is a whole lot better



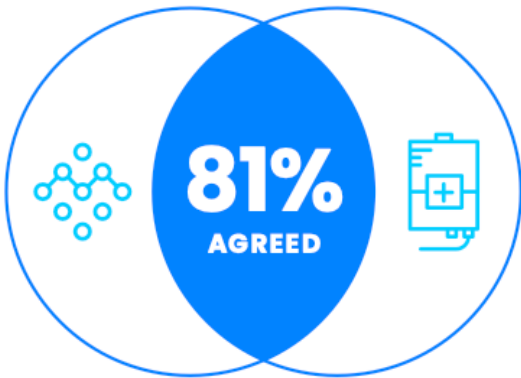


# AI beating doctors for pre-op chart review

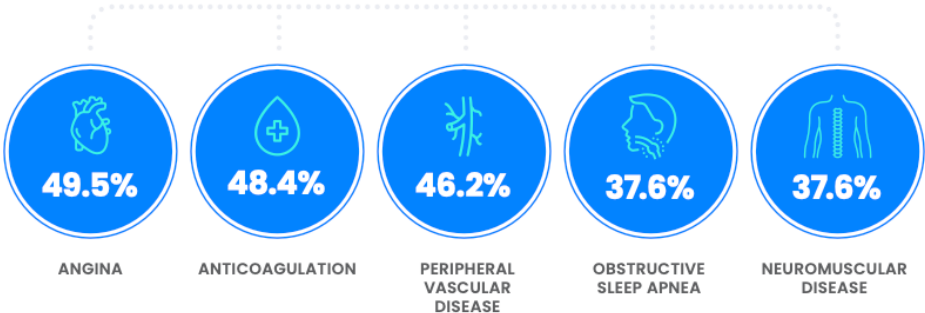
NLP Engine captured more than **16% of critical medical conditions not found by an anesthesiologist**



NLP pipeline and anesthesiologist **agreed in over 81%** of instances on the presence of medical conditions



Additional cases the **NLP pipeline captured that the anesthesiologist did not** include:



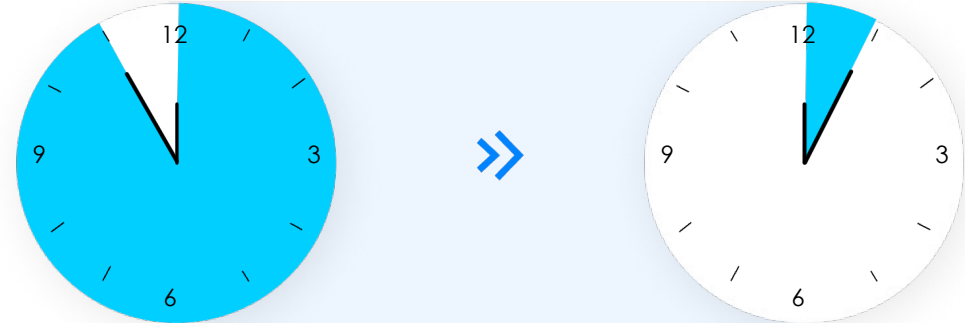
# Saving time for select activities



Real World Examples

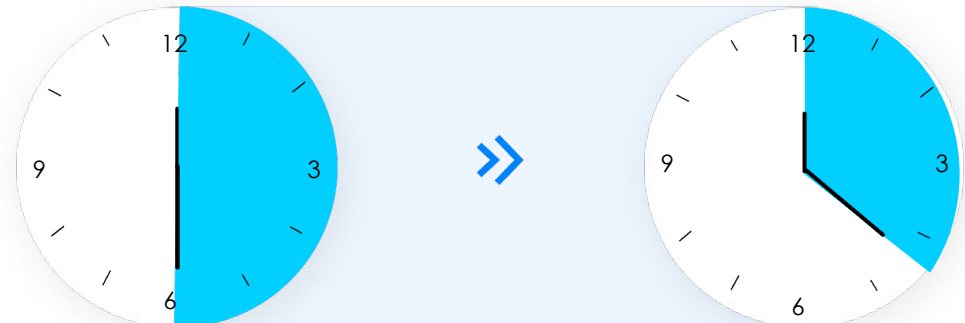
## HCC coding review...

Reduced average time for a chart review **from 55 minutes to 9 minutes**



## Oncology prior auth review...

Average to review an oncology chart **reduced by 21%**, which is transformative for this labor-intensive business



Source: Analysis by KAID Health Customers

# Better chart review can help a lot of people a lot



# Why AI-supported chart review not ubiquitous, *yet*

Hard to get the data



Hard to understand the data



Hard to make it helpful



---

*Today's Focus*

“

**“The good physician treats the disease; the great physician treats the patient who has the disease.”**

”

*Dr. William Osler*





“

**“Good AI understands what diseases are in the patient’s charts, great AI understands the patient.”**

”

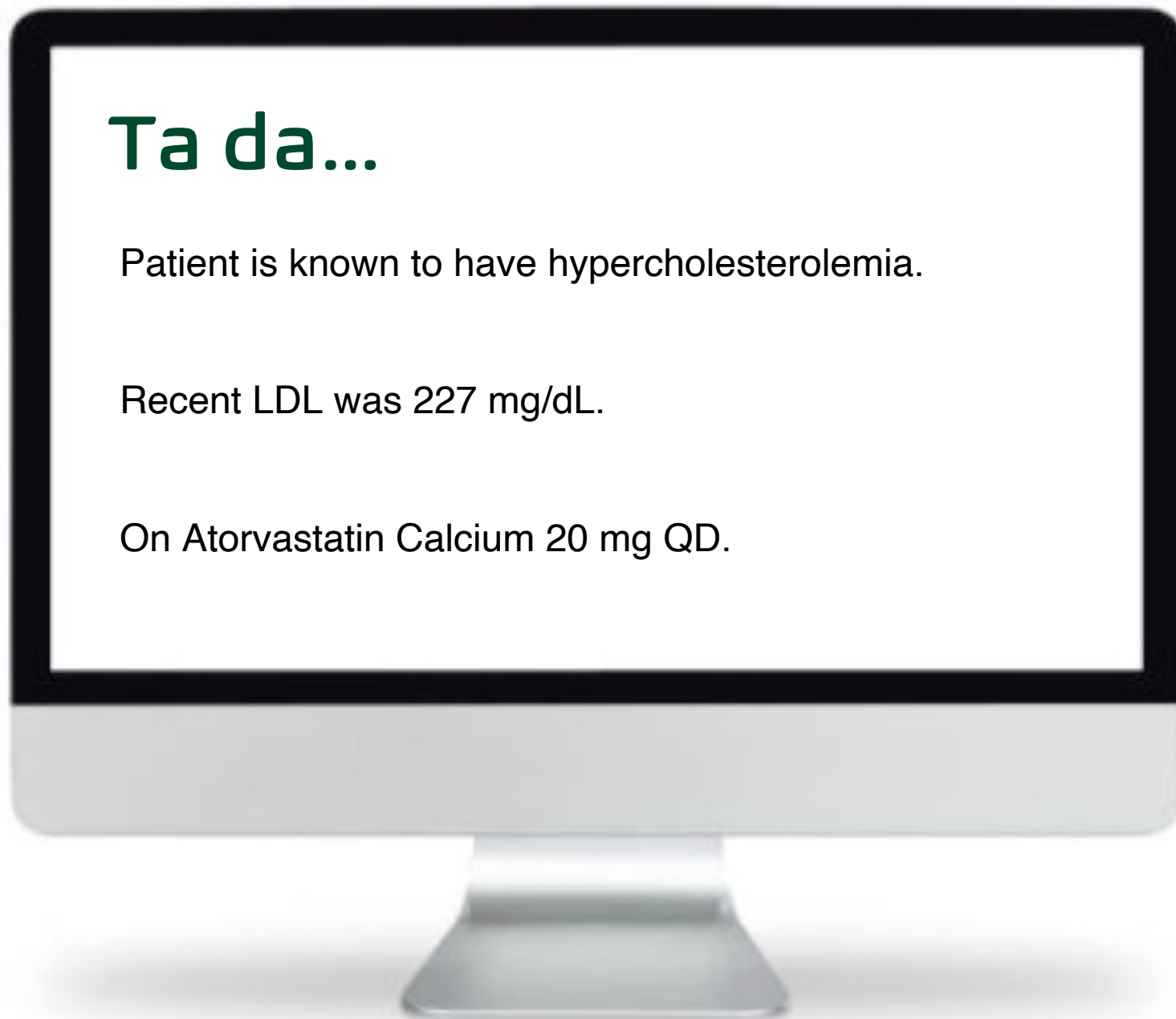
**NLP seems easy**

**Ta da...**

Patient is known to have hypercholesterolemia.

Recent LDL was 227 mg/dL.

On Atorvastatin Calcium 20 mg QD.



NLP seems easy

# Ta da...

Patient is known to have hypercholesterolemia.

Problem

Recent LDL was 227 mg/dL.

Problem

Value

On Atorvastatin Calcium 20 mg QD.

Drug

Dose

Freq.

**NLP seems easy**  
*at least during  
the demo*

# Ta da...

Patient is known to have hypercholesterolemia.

Problem

Recent LDL was 227 mg/dL.

Problem

Value

On Atorvastatin Calcium 20 mg QD.

Drug

Dose

Freq.

# A little harder on real world data

Partners HealthCare System, Inc.  
BRIGHAM & WOMEN'S HOSPITAL  
A Teaching Affiliate of Harvard Medical School  
75 Francis Street, Boston, MA 02115

**Chemistry Report**

Accession: [REDACTED]  
Reporting Lab: BWH  
Ordering Provider: [REDACTED]

Type: BLOOD

Collected: 01/20/2012 12:22  
Logged In: 01/20/2012 12:22

Test Description	Result	Flags	Ref. Range	Units
CHOLESTEROL	227	*	(140-199)	(mg/dL)
TRIGLYCERIDES	67		(35-150)	(mg/dL)
HDL	46		(40-100)	(mg/dL)
LDL	168	*	(50-129)	(mg/dL)
VLDL	13			

Partners HealthCare System, Inc.  
BRIGHAM & WOMEN'S HOSPITAL  
A Teaching Affiliate of Harvard Medical School  
75 Francis Street, Boston, MA 02115

**Pathology Report**

Accession Number: [REDACTED]  
Type: Interpretive Lab Test  
Specimen Type: Molec Dx Factor 2 Mutation  
Procedure Date: 01/20/2012  
Ordering Provider: [REDACTED]  
CASE: [REDACTED]  
PATIENT: [REDACTED]

Report Status: Final

Pathologist: [REDACTED]

CLINICAL DATA:

Clinical History: None given.  
Clinical Diagnosis: None given.

DNA was isolated from peripheral blood cells and analyzed by an Invader Assay (Third Wave Technologies, Madison, WI). Duplicated testing is routinely performed when the result of the first test indicated a mutant or heterozygous genotype.

RESULT:  
Factor II (G20210A): Wild type (normal)

These tests were developed and their performance characteristics determined by the Molecular Diagnostics Laboratory, Brigham and Women's Hospital. They have not been cleared or approved by the U.S. Food and Drug Administration. The FDA has determined that such clearance or approval is not necessary.

Final Diagnosis by [REDACTED] Electronically signed on Thursday  
January 26, 2012 at 12:46:51PM

Data used with permission of the patient

# “Understanding” a real chart is different...

## General data quality



**Document readability**



**Document layout**



**Poor/no sentence structure**



**Tables and figures**



**Spelling errors**



**Missing pages**

*And much more...*

# “Understanding” a real chart is different...

## General data quality



Document readability



Document layout



Poor/no sentence structure



Tables and figures



Spelling errors



Missing pages

*And much more...*

## Complexity of medical text



# Acronyms

“dx of **HL** in 2021”

# “Understanding” a real chart is different...

## General data quality



Document readability



Document layout



Poor/no sentence structure



Tables and figures



Spelling errors



Missing pages

*And much more...*

## Complexity of medical text



### Acronyms

“dx of **HL** in 2021”

“Refer to audiology”

# “Understanding” a real chart is different...

## General data quality



Document readability



Document layout



Poor/no sentence structure



Tables and figures



Spelling errors



Missing pages

*And much more...*

## Complexity of medical text



### Acronyms

“dx of **HL** in 2021”

“On Lipitor®”

# “Understanding” a real chart is different...

## General data quality



Document readability



Document layout



Poor/no sentence structure



Tables and figures



Spelling errors



Missing pages

*And much more...*

## Complexity of medical text



### Acronyms

“dx of **HL** in 2021”

“In remission since...”

# “Understanding” a real chart is different...

## General data quality

- » Document readability
- » Document layout
- » Poor/no sentence structure
- » Tables and figures
- » Spelling errors
- » Missing pages

*And much more...*

## Complexity of medical text

- » **Patient Attribution**  
“patient is **smoker**” vs. “mother is **smoker**”
- » **Synonymy**  
“T2DM,” “**Adult Onset Diabetes**”, & “**the Sugars**”
- » **Negation**  
“pertinent negatives include blurred **vision, headaches, malaise**”
- » **Relationships**  
“**Metformin** for **PCOS** is also addressing **hyperglycemia**”
- » **Uncertainty**  
“ddx considered, but not limited to: **pna, covid, bronchitis**...”
- » **Templated text**  
“**CHF:** ” or “Patients with **obesity** at risk for **joint pain**...”
- » **Acronyms**  
“dx of **HL** in 2021”
- » **Ambiguous terms**  
“**Cortical atrophy**”

# Finding patients with CHF...

Disguised  
Client  
Example

## Accepts all data types

10,000 records in our search for CHF  
Claims + EMR + Medical Notes from two sources

## Aggregates similar concepts

441 different phrases found in notes describing heart failure

## Finds all patients

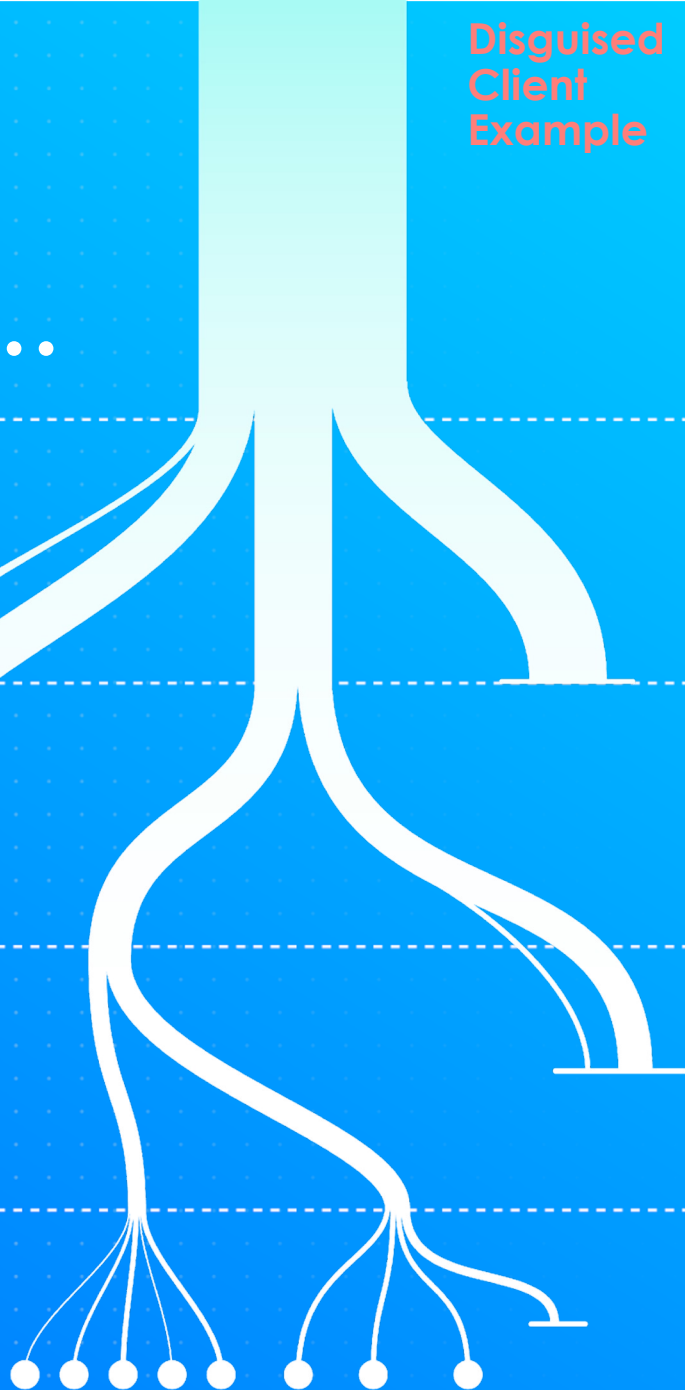
977 patients with at least one phrases found in their notes

## Ignores the “noise”

320 patients found with affirmative mention of CHF

## Finds additional context

108 others found from lab/radiology findings



# Three ways to change provider behavior...

01



**Pay them  
money**

# Three ways to change provider behavior...



01

**Pay them  
money**



02

**Save them  
time**

# Three ways to change provider behavior...



01

**Pay them  
money**



02

**Save them  
time**



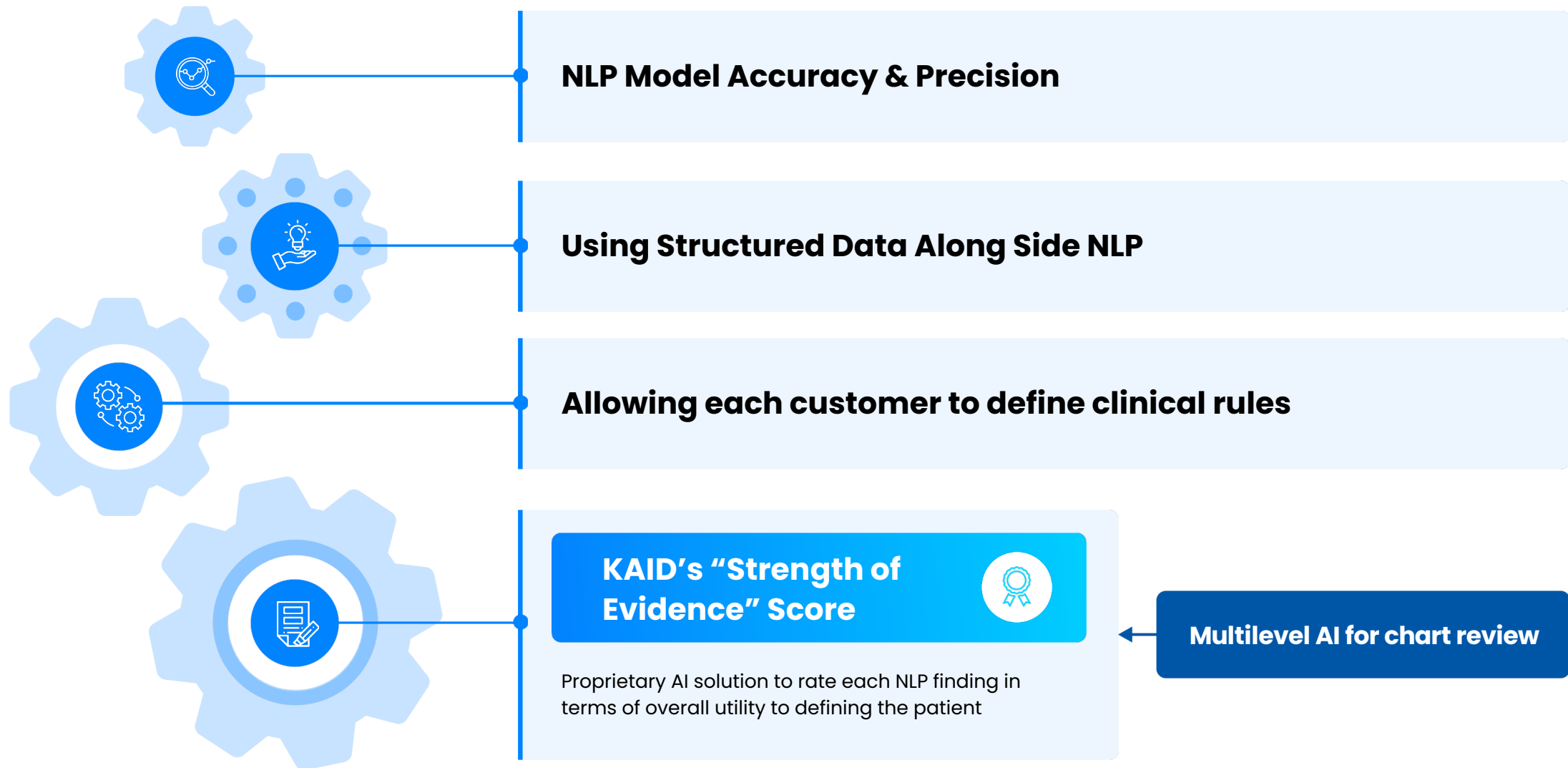
03

**Marry them**

...and really only two  
of these work at all

**Source:** Personal experience over 20 years in healthcare, and 13 years married to a doctor

# For the analytics to be used, it has to be useful



“

**“It takes a village to raise a child ”**

”

*Bantu Proverb*





“

**“It takes a village to raise a child,  
but once grown, the children can  
have lots of fun at The Villages®”**

”

### The Basics

**140K** Villagers (including 20K veterans)  
**51** square miles  
**250** new homes sold monthly



### Community

**3** Town Centers,  
all with dancing every night  
**3,600** community organized clubs  
**100** tennis & **200** pickle ball courts,  
& a polo field



### Golf

**729** golf holes  
**4M** rounds played annually  
**60K** "Golf Cars"



SOURCE: Insidethebubble.net, accessed on Oct 31, 2022, <https://www.insidethebubble.net/the-villages-cool-facts/>

# The Villages Health®

*Stay Healthy. Heal Quickly.*

Patient-centric

Primary care-driven

Community-based

## Structure

- ✓ Multi-specialty, employed group
- ✓ 26K (50%) of patients fully capitated
- ✓ ASC, employed-hospitalists

## Systems

- ✓ Single ambulatory EMR (Athena®, transitioned in 2018 from eCW)
- ✓ Experience with off-the-shelf claims based-analytics as well as NLP
- ✓ Extensive chart review and visit preparation infrastructure

# The Problem...



**Insights buried within unstructured patient information from a past EMR**

was needed to improve care efficiency, clinical efficacy, and revenue capture, especially past diagnoses.

Revenue

Cost

Quality



**Assure all captured and manage all diagnoses**



**Act early on quality HEDIS® & other quality metrics**



**Improve quality of patient care with increased revenue and reduced cost of care**

# What only KAID's Modular SaaS can do...



&



## Whole Chart Analysis™

Medical Notes | EMR Data | Claims Data

## Empowering care teams

Integration | Workflow | Incentives

# KAID's A.I. Centric Whole Chart Analysis™ ...

**By analyzing hundreds of pages of medical text  
and thousands of rows of data in seconds**

- ✔ Creates more complete & accurate coding
- ✔ Addresses care quality & safety issues
- ✔ Summarizes the entire patient for care team
- ✔ Ensures costly treatments used appropriately



# KAID's A.I. Centric Whole Chart Analysis™ ...

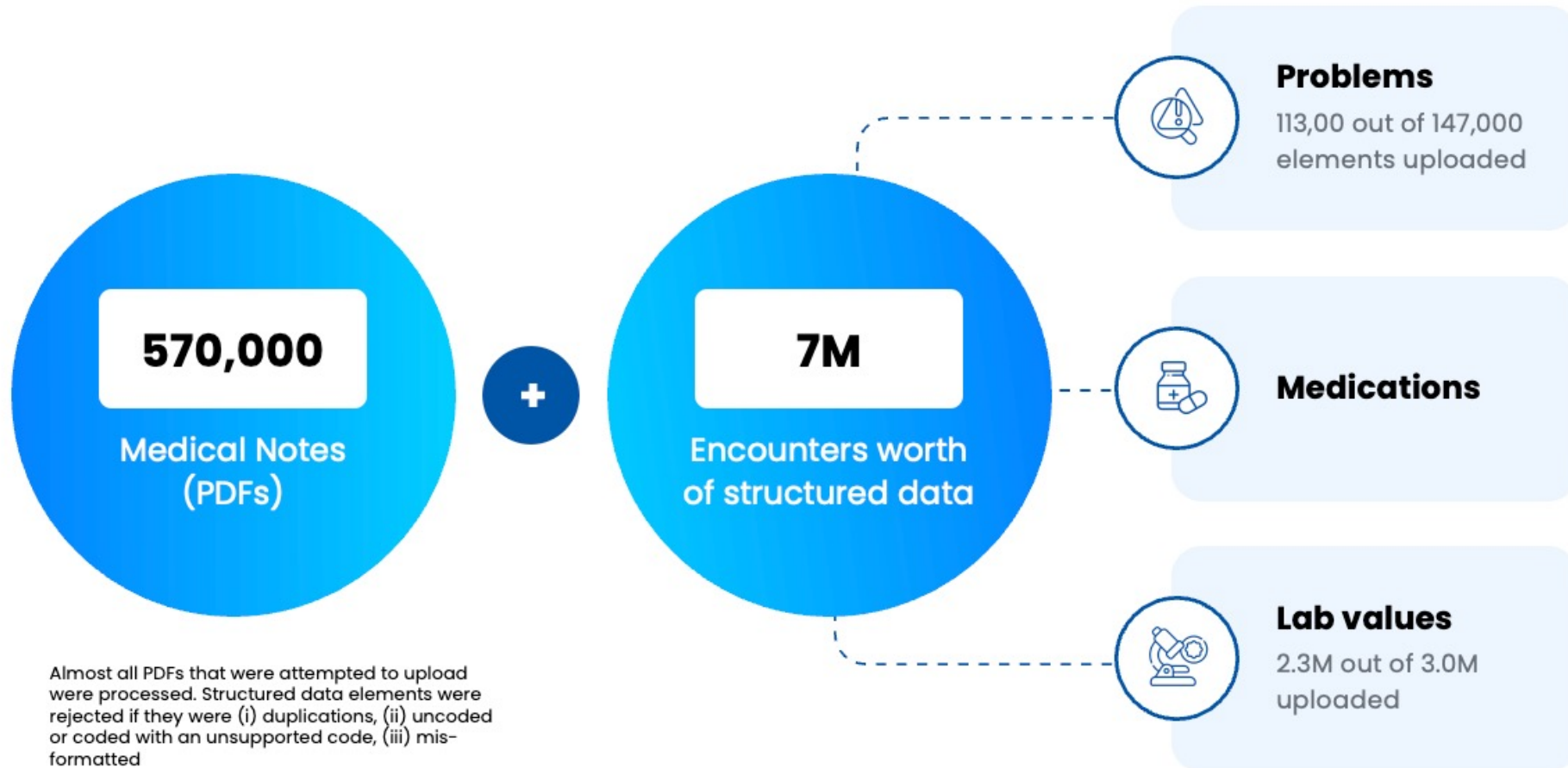
By analyzing hundreds of pages of medical text  
and thousands of rows of data in seconds

- ✓ Creates more complete & accurate coding
- ✓ Addresses care quality & safety issues
- ✓ Summarizes the entire patient for care team
- ✓ Ensures costly treatments used appropriately

**Out-of-box retro- and prospective HCC coding**



# The Data Processed – 1<sup>st</sup> Pass





# New Revenues for TVH with less audit risk

ROI Results Peer Reviewed

## Improving Ongoing Maintenance of an Actionable Problem List With AI-Enabled Chart Review

Jeffrey Lowenkron, MD, MPP,\* Robert Reilly, MD,<sup>†</sup> Mirko Roethlisberger, MD,<sup>‡</sup> and Crista Willis, RN<sup>§</sup>

The Villages Health, a patient-centered, community-based health system automatically identified quality-improving and revenue-enhancing clinical insights from the electronic medical record (EMR) data.

**Table 2. Results of Analysis of Four Target Conditions**

Target Condition	No. Confirmed and Reclassified Suspects
Atherosclerosis	47
Degenerative neurologic disease	157
Wet macular degeneration	2
Pulmonary hypertension	61
<b>Total</b>	<b>267</b>

15%

Percent patients TVH was able to identify accurate suspect

\$9  
PMPM

Increased reimbursement in first 4 months alone

↑  
Data

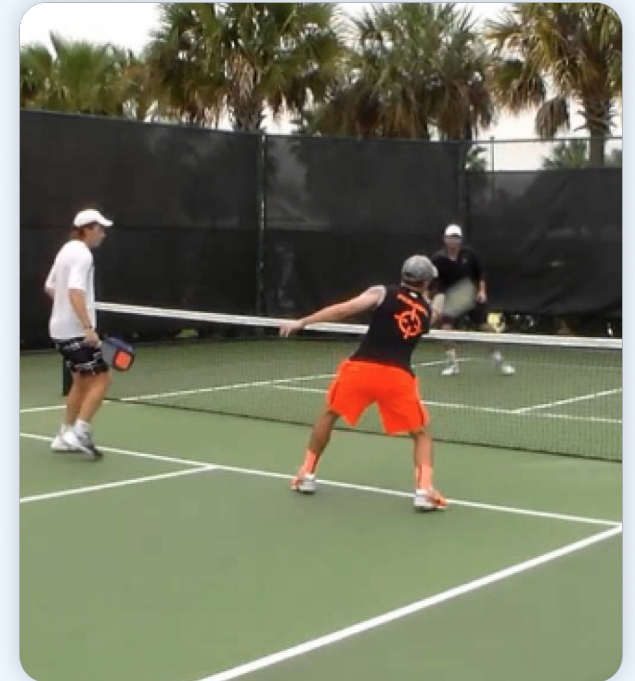
Supporting better management of chronic conditions

**“KAID gives TVH the  
best opportunity to  
enhance outcomes”**



**Jeffrey  
Lowenkron,  
MD, MPP**

CMO of The Villages  
Health



“

**“He went to Paris, looking for answers, to questions that bothered him so...”**

”

*James “Jimmy” Buffet*

*Rest in peace*





“

**“Here comes AI, providing the  
insights, to questions that  
bother us so...”**

”



# KAIDhealth

**Harnessing the  
power of AI to  
ensure all patient  
data cost-effectively  
supports high-  
quality, profitable  
patient care.**



Contact Info



# **Additional Slides**

# One size does NOT fit all for EMR data exchange

## → Getting Data

EMR Interface (HL7, FHIR)  
Data Ingestion API  
Batch File Transfer  
Manual Upload

## ← Sharing Insight

EMR Interface (HL7, FHIR)  
Direct Messaging  
Data Export API  
User Interfaces  
Data Exports  
Analytic Environment



# Out of box HCC optimization...

- ✓ Ready to use, fully-customizable, HCC suspecting rules
- ✓ Employed for retrospective and prospective analysis
- ✓ Automates coding accuracy reviews and audits
- ✓ NLP model optimized for risk-adjustment elements
- ✓ Supports both v24 (2020) and v28 (2024) models
- ✓ Proven to improve coding, AT SCALE, in multiple settings

